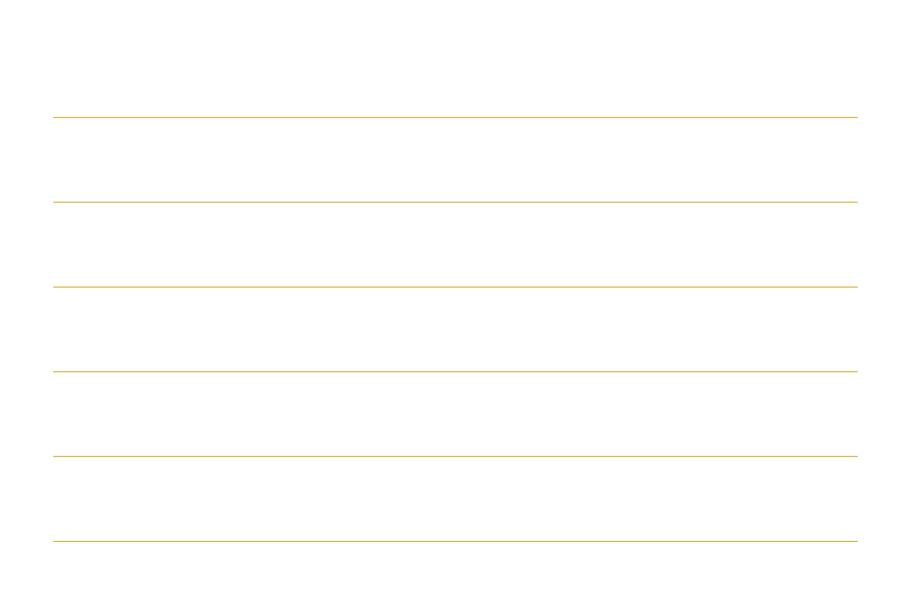
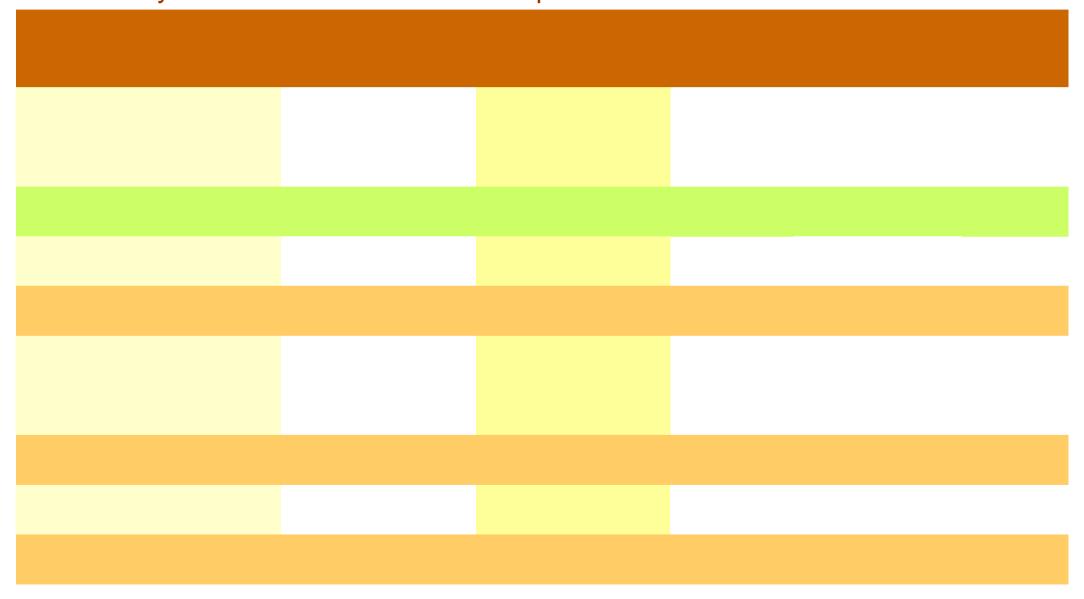
1st Half Results Briefing for Fiscal Year 2014 (Apr. - Sep. 2014)

November 20th 2014

. 1st Half Results Overview



Sales by division / vs our announced plan



4. Positive / negative factors of the ordinary income

Gross margin	+ 1,837	463	+ in Domestic producer goods
(positive factors)		844	+ in International operations
		- 12	- in Housing equipment
		550	+ in Home products
		- 8	- Others
SG&A	- 1,158		

5. Result by segment(1): Domestic producer goods



7. Result by segment(3): Consumer goods

. "A.A.15": Medium-term Management Plan

Reform management systems

Improve profitability

Strengthen

2. "A.A.15" actions: key investment areas

. Annual Forecast for Fiscal 2014

1. Fiscal 2014 Business Plan (1)

Aims higher "sales and income" based on steadily order receiving.

(JPY millions)			

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. Dividend Policy

